

## SCHEDULE 1

### Schedule of Holders of the Largest 50 Unsecured Claims

Following is a list of the Debtors' creditors holding the fifty largest unsecured claims on a consolidated basis with its debtor-affiliates.<sup>1</sup> The list is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing a chapter 11 case. This list does not include (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101(31), or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the fifty largest unsecured claims.

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
1.	General Motors Corporation 300 Renaissance Center P.O. Box 300 Detroit, MI 48265-3000  Tel: 313-665-4898 (Legal) Tel: 313-556-5000 (Main) Fax: 517-272-3709	John Devine, CFO	Trade, Warranty, and Other	Contingent and Unliquidated	Unknown
2.	International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers – Communications Workers of America 501 3rd Street N.W., 6th Floor Washington, D.C. 20001  Tel: 202-434-1156 Fax: 202-434-1343	James D. Clark, President	Wages and Benefits	Contingent and Unliquidated	Unknown
3.	Pension Benefit Guaranty Corp 1200 K Street, N.W. Washington, D.C. 20005  Tel: 202-326-4020 Fax: 202-326-4112	Jeffrey Cohen, Chief Counsel	Guaranty	Contingent and Unliquidated	Unknown

<sup>1</sup> All claims of affiliates are reported on a consolidated basis.

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
4.	United Auto Workers 8000 E. Jefferson Detroit, MI 48214  Tel: 313-926-5000 Fax: 313-823-6016	Richard Shoemaker, Vice President & Director GM Department	Wages and Benefits	Contingent and Unliquidated	Unknown
5.	United Steel Workers 5 Gateway Center Pittsburgh, PA 15222  Tel: 412-562-2400 Fax: 412-562-2484	Leo W. Gerard, President	Wages and Benefits	Contingent and Unliquidated	Unknown
6.	Wilmington Trust Company Corporate Trust Office 1100 North Market Street Rodney Square North, Wilmington, DE 19890  Tel: 302-636-6058 Fax: 302-636-4143	Steven M. Cimalore, Vice President	Notes		\$2,000,000,000
7.	Law Debenture Trust Company of New York Corporate Trust Office 780 Third Ave, 31st Floor New York, NY 10017  Tel: 212-750-6474 Fax: 212-750-1361  and  Wilmington Trust Company Corporate Trust Office 1100 North Market Street Rodney Square North, Wilmington, DE 19890  Tel: 302-636-6058 Fax: 302-636-4143	Patrick Healy, Vice President  and  Steven M. Cimalore, Vice President	Junior Subordinated Notes		\$412,371,975

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
8.	Flextronics International Asia Pacific 2 Robbins Road Westford, MA 01886  Tel: 978-392-3015 Fax: 978-392-3011	Joe Minville, Sr. Director, Business Development, Global Automotive Markets	Trade		\$40,781,535
9.	Freescall Semiconductor Inc 6501 William Cannon Drive West Austin, TX 78735-8598  Tel: 512-895-2093 Fax: 512-895-8746	Paul Grimme, Senior Vice President and General Manager, Transportation and Standard Products Group	Trade		\$22,710,027
10.	Robert Bosch Corporation 38000 Hills Tech Drive Farmington Hills, MI 48331-3417  Tel: 248-848-2555 Fax: 248-848-6505	Linda Lynch, Sales Manager, General Motors N.A.	Trade		\$15,069,265
11.	Siemens Automotive Ltd 2400 Executive Hill Blvd. Auburn Hills, MI 48326-2980  Tel: 248-209-5874 Fax: 248-209-7877	Peter H. Huizinga, Sales Manager, North American Sales	Trade		\$13,619,300
12.	PBR Automotive USA Pacific Group Ltd 140 Ellen Drive Orion Township, MI 48359  Tel: 248-340-1290 Fax: 248-377-4939	Gordon Diag, VP	Trade		\$10,542,285
13.	DMC 2 Canada Corporation 2347 Commercial Drive Auburn Hills, MI 48326  Tel: 248-292-2261 Fax: 248-340-2471	Bill Staron, Senior VP	Trade		\$8,976,696

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
14.	NEC Electronics Inc Three Galleria Tower 13155 Noel Road, Ste 1100 Dallas, TX 75240  Tel: 972-855-5126 Fax: 972-655-5133	Jim Trent, General Manager, Automotive SBU	Trade		\$8,896,819
15.	HSS LLC 5446 Dixie Highway Saginaw, MI 48601  Tel: 989-777-2983 Fax: 989-777-4818	David Bader, President	Trade		\$8,296,550
16.	Tyco Electronics Corp  Amperestrabe 12-14 Bensheim, Germany D-64625  Tel: 49-0-62-51-133-1-202 Fax: 49-0-62-51-133-1-548  and  P.O. Box 3608 Harrisburg, PA 17105-3608  Tel: 717-592-2298 Fax: 717-592-7555	Dr. Jurgen W. Gromer, Vice President Tyco International Ltd., President and CEO Tyco Electronics Corp.	Trade		\$8,278,304
17.	Molex Inc 222 Wellington Court Lisle, IL 60532-1682  Tel: 630-718-5888 Fax: 630-813-5888	Ron Schubel, Executive Vice President, President Americas Region	Trade		\$8,014,656
18.	Panasonic Automotive 26455 American Drive Southfield, MI 48034  Tel: 248-447-7111 Fax: 248-447-7008	Vince Sarrecchia, President, Headquarters	Trade		\$7,429,854

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
19.	Olin Corp 427 N Shamrock Street East Alton, IL 62024-1174  Tel: 618-258-26664 Fax: 618-258-3481	Devin Denner, Sales Manager	Trade		\$7,231,721
20.	Methode Electronics Inc 7401 W. Wilson Chicago, IL 60706  Tel: 708-867-6777 Fax: 708-867-3288	Don Duda, President	Trade		\$6,397,471
21.	SGS Thompson Victor Park West 19575 Victor Parkway Livonia, MI 48152  Tel: 734-953-1711 Fax: 734-462-4034	Scott Shilling, Sales Director	Trade		\$6,386,126
22.	Philips Semiconductors 1817 Dogwood Drive Kokomo, IN 46902  Tel: 765-868-3861 Fax: 765-452-9915	Sam L. Trency, Global Account Manager, Kokomo	Trade		\$6,242,258
23.	Infineon Technologies  P.O. Box 80 09 49 Munich, Germany 81609  Tel: 49-0-89-234-8-52-00 Fax: 49-0-89-234-8-52-02  and  St.-Martin-Strasse 53 Munich, Germany 81669	Peter Bauer, Executive Vice President	Trade		\$5,582,352

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
24.	Aw Transmission Engineering Aisin Seiki Co Ltd Metro West Industrial Park 14933 Keel St Plymouth, MI 48170  Tel: 734-416-1162 Fax: 734-416-3844	Ryo Ishibashi, Sales Contact  and  Kenji Ito, VP  and  Larry Khaykin, Sr. Sales Manager	Trade		\$5,509,700
25.	Applied Bio Systems 850 Lincoln Centre Drive Foster City, CA 94404  Tel: 650-638-6431 Fax: 650-638-5998	Ann Wagoner	Trade		\$5,491,366
26.	Alps Automotive Inc 1500 Atlantic Blvd. Auburn Hills, MI 48326  Tel: 248-393-7626 Fax: 248-391-1564	Muneki Ishida, General Sales Manager	Trade		\$5,182,441
27.	Texas Instruments Inc 12900 North Meridian Street Suite 175 Ms 4070 Carmel, IN 46032  Tel: 317-574-2626 Fax: 317-573-6410	Brent Mewhinney, US Automotive Sales Manager	Trade		\$5,041,608
28.	Hitachi Automotive  955 Warwick Rd Harrodsburg, KY 40330  Tel: 248-482-0085 Fax: 248-474-5097  and  34500 Grand River Avenue Farmington Hills, MI 48335	Darrell Seitz, Senior Account Manager	Trade		\$4,979,093

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
29.	Sharp Electronics Corp 2613-1, Chinomoto, Cho, Tenri Nara, Japan 632-8567  Tel: 81-743-65-4317 Fax: 81-743-65-2809	Akihiko Imaiya, Group Deputy General Manager	Trade		\$4,974,247
30.	Semiconductor Components 2000 S County Trail East Greenwich, RI 02818  Tel: 734-953-6848 Fax: 734-953-6860	Lance Williams, Director of Sales	Trade		\$4,865,672
31.	TRW Automotive 12000 Tech Center Drive Livonia, MI 48150  Tel: 734-266-3507 Fax: 734-266-5704	John Nielsen, Director, Sales	Trade		\$4,821,907
32.	ISI of Indiana Inc 1212 East Michigan St. Indianapolis, IN 46202  Tel: 317-631-7980 Fax: 317-631-7981	Brad Countryman	Trade		\$4,760,039
33.	Traxle Manufacturing Ltd 25300 Telegraph Rd. Ste 450 Raleigh Office Center Southfield, MI 48034  Tel: 248-355-3533 Fax: 248-355-3558	Russ Pollack, Director of Sales	Trade		\$4,744,747
34.	Waupaca Foundry Inc 311 S Tower Rd Waupaca, WI 54981-0249  Tel: 715-258-6611 Fax: 715-258-1712	Gary Thoe, Chairman	Trade		\$4,684,195

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
35.	Hitachi Chemical Asia Pacific  Bedok Plant: 20, Bedock South Road Singapore, Singapore 469277  Tel: 6241-9811 Fax: 5455-407  and  Loyang Plant: 32, Loyang Way Singapore, Singapore 508730  Tel: 6542-8511	Y. Yokoya, Deputy Managing Director	Trade		\$4,562,688
36.	American Axle & Manufacturing Inc. One Dauch Drive Detroit, MI 48211-1198  Tel: 313-758-4217 Fax: 313-974-2870	Joel Robinson President  and  Bob Finn, CEO	Trade		\$4,525,561
37.	TDK Corporation Of America 1221 Business Center Drive Mount Prospect, IL 60056  Tel: 847-803-6100 Fax: 847-803-1125	Frank H. Avant, President	Trade		\$4,466,206
38.	Pioneer Industrial Components (Pioneer Automotive Electronics Sales, Inc.) 22630 Haggerty Road Farmington, MI 48335  Tel: 248-449-6799 Fax: 248-449-1940	Kevin M. Martin Senior VP, Sales	Trade		\$4,189,855
39.	Fujitsu Ten Corporation 46029 Five Mile Road Plymouth, MI 48170  Tel: 734-414-6651 Fax: 734-414-6660	Chet Korzeniewski V.P., Sales and Marketing	Trade		\$4,156,580



	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
40.	Solectron De Mexico SA de CV Solectron InvoTronics 26525 American Drive Southfield, MI 48034  Tel: 248-263-8714 Fax: 248-263-8701	Ed Mike, Sales Manager	Trade		\$4,129,744
41.	TI Group Automotive System 12345 E Nine Mile Warren, MI 48090  Tel: 586-755-8312 Fax: 586-427-3175	Tim Kuppler, Vice President	Trade		\$3,990,388
42.	Timken Company 31100 Telegraph Road, Suite 270 Bingham Farms, MI 48025  Tel: 248-554-4882 Fax: 248-433-2253	Brian Ruel, Director, Sales	Trade		\$3,619,957
43.	Engelhard Corporation 101 Wood Ave Iselin, NJ 08830  Tel: 732-205-6497 Fax: 732-906-0337	Barry Perry, Chairman & CEO	Trade		\$3,577,915
44.	Cataler North America Corp. 7800 Chihama Kakegawa-City Shizuoka, Japan  Tel: 81-537-72-3131 Fax: 81-537-72-2829	Hironobu Ono, President	Trade		\$3,462,855
45.	Pechiney Rolled Products 39111 W Six Mile Rd. Livonia, MI 48152  Tel: 734-632-8484 Fax: 734-632-8483	Jim Offer, Sales Manager	Trade		\$3,393,879
46.	Autocam Corporation East Paris Avenue Kentwood, MI 49512  Tel: 616-541-8551 Fax: 616-698-6876	Scott Dekoker, Customer Manager	Trade		\$3,352,518

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
47.	Futaba Corp Of America 2865 Wall Triana Hwy Huntsville, AL 35824  Tel: 256-461-7348 Fax: 256-461-7741	Joe M. Dorris, President	Trade		\$3,350,622
48.	Victory Packaging 3555 Timmons Lane Suite 1440 Houston, TX 77027  Tel: 713-961-3299 Fax: 713-961-3824	Robert Egan, President	Trade		\$3,327,441
49.	Murata Electronics North 2200 Lake Park Drive Smyrna, GA 30080-7604  Tel: 770-433-7846 Fax: 678-842-6625	David M. McGinnis, Director Automotive Sales	Trade		\$3,234,841
50.	Niles USA Inc 41129 Jo Drive Novi, MI 48375  Tel: 248-427-9700 Fax: 248-427-9701	Michael Rudnicki, Account Manager  and  Scot McColl, Business Unit Manager	Trade		\$3,171,181

## SCHEDULE 2

### Schedule of Holders of the Largest Secured Claims

The following is a schedule of the holders of the largest secured claims against the Debtors on a consolidated basis, prepared in accordance with the Debtors' books and records as of the Petition Date.

The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The Debtors reserve all rights to assert that any claim or debt listed herein is a disputed claim or debt, and to challenge the priority, nature, amount or status of any such claim or debt. The descriptions of the collateral securing the underlying obligations are intended only as brief summaries. In the event of any inconsistencies between the summaries set forth below and the respective corporate and legal documents relating to such obligations, the descriptions in the corporate and legal documents shall control. The schedule below estimates outstanding claim amounts (including, where appropriate, principal and interest) as of the Petition Date.

Name of Secured Creditor	Claim Amount	Value of Collateral	Description of Collateral	Debtor
JPMorgan Chase Bank, N.A., as Administrative Agent Agent Bank Services Group 1111 Fannin, 10 <sup>th</sup> Floor Houston, TX 77002 Att'n: Khuyen Ta	\$2,500,000,000 plus any amounts owed pursuant to any issued and outstanding letters of credit as well as all interest, fees, costs and expenses and all charges accrued and accruing thereon and/or chargeable with respect thereto	The Debtors believe the value of the collateral is not less than the outstanding amounts under the applicable credit facility, however, the specific value of the collateral has not been determined	(1) Stock representing 100% of wholly owned US subsidiaries and 65% of wholly owned first tier foreign subsidiaries; and (2) All U.S. assets of Delphi Corporation and all of its subsidiaries party to the 5- Year Third Amended and Restated Credit Agreement, dated as of June 14, 2005 (which includes all wholly- owned subsidiaries other than special purpose subsidiaries and immaterial subsidiaries)	Delphi Corporation
The Debtors believe there may be certain other secured claims, the value of each of which is not material.				

### **SCHEDULE 3**

#### **Schedule of Debtors' Assets and Liabilities**

The following financial data is the latest available information and reflects the Debtors' financial condition, on a consolidated basis, as of August 31, 2005.<sup>1</sup> The following financial data shall not constitute an admission of liability by the Debtors. The Debtors reserve all rights to assert that any claim or debt listed herein as liquidated or fixed is in fact a disputed claim or debt. The Debtors reserve all rights to challenge the priority, nature, amount or status of any claim or debt.

#### **Delphi Corporation**

<b>Total Assets</b>	<u>\$17,098,734,530</u>
<b>Total Liabilities</b>	<u>\$22,166,280,476</u>

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<sup>1</sup> All amounts are reported gross, without the eliminations or adjustments required for consolidated financial statements. The estimated assets and liabilities stated herein are estimated on a consolidated basis for Delphi Corporation and its debtor and non-debtor subsidiaries and affiliates. The Debtors will file schedules and a statement of financial affairs pursuant to Fed. R. Bankr. P. 1007(c) at a date to be determined by this Court.

## SCHEDULE 4

### Schedule of Publicly Held Securities

The following is a schedule of Debtors' shares of stock, debentures and other securities that are publicly held, and approximate number of holders thereof.

<b><u>Delphi Corporation</u></b>					
<b>Issuance</b>	<b>Issue Amount</b>	<b>Maturity</b>	<b>Secured / Unsecured</b>	<b>Number of Shares Outstanding</b>	<b>Approximate Number of Holders</b>
Delphi Corporation Common Stock	N/A (par value of \$0.01 per share)	N/A	Common Stock	561,781,590 shares outstanding as of August 26, 2005	331,202 holders as of August 26, 2005
6.55% notes	\$500 million	June 15, 2006	Unsecured	N/A	150 holders as of September, 2005
6.50% notes	\$500 million	May 1, 2009	Unsecured	N/A	100 holders as of September, 2005
6.50% notes	\$500 million	August 15, 2013	Unsecured	N/A	170 holders as of September, 2005
7.125% notes	\$500 million	May 1, 2029	Unsecured	N/A	140 holders as of September, 2005

## SCHEDULE 4 CONTINUED

### Stock Ownership of Officers and Directors<sup>1</sup>

Name of Officer or Director	Class of Stock Owned	Number of Shares Owned
Oscar de Paula Bernardes	Common Stock	72,605.541
Robert H. Brust	Common Stock	60,895.471
Virgis W.Colbert	Common Stock	75,557.594
David N. Farr	Common Stock	55,777.536
Bernd Gottschalk	Common Stock	70,678.778
Shoichiro Irimajiri	Common Stock	74,957.706
Craig G. Naylor	Common Stock	11,876.598
Rodney O'Neal	Common Stock	317,157.8785
John D. Opie	Common Stock	134,197.489
John D. Sheehan	Common Stock	32,856.7376
Mark R. Weber	Common Stock	256,282.7102
David B. Wohleen	Common Stock	288,828.2802

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<sup>1</sup> As of August 2, 2005, cumulative balance of shares including: direct and indirect shares, restricted stock units, excess benefit plan, deferred compensation and grants. The chart sets forth stock of Delphi Corporation held by the directors of Delphi Corporation and those officers of Delphi Corporation disclosed for the purposes of section 16 of the Securities and Exchange Act 1934 (the "Section 16 Officers"), with the exception of David M. Sherbin and Robert J. Dellinger, in respect of whom such information is not currently available.

## SCHEDULE 4 CONTINUED

### Holder of 5% or More of the Debtor's Voting Securities

The following chart sets forth a list of the names of any person known by the Debtors to own, control, or hold, directly or indirectly, with power to vote, 5% or more of the voting securities of Delphi Corporation, as of June 30, 2005:

Name and Address	Shares Beneficially Owned	Percentage
Dodge & Cox c/o 555 California Street, 40th Floor San Francisco, CA 94104-1503 Attn: Mr. Kouji Yamada	73,984,593	13.18%
Capital Research & Management Company <sup>2</sup> c/o 1 Market Plaza Steuart Tower – 1800 San Francisco, CA 94105-1409 Attn: Mr. Christopher Buchbinder	72,355,000	12.89%
State Street Global Advisors c/o Global Fundamental Research 1 Lincoln Street Boston, MA 02111-2900	67,701,034	12.06%
Brandes Investment Partners, LLC c/o 11988 El Camino Real – 500 San Diego, CA 92130-2594 Attn: Mr. Theodore Kim	28,772,269	5.12%

<sup>2</sup> In addition to the shares held by Capital Research & Management Company, the following affiliates of Capital Research & Management Company beneficially own shares as follows: Capital International Ltd., 26,113,049 shares (4.65%); Capital Guardian Trust Company, 16,368,100 shares (2.92%); Capital International S.A., 5,390,599 shares (0.96%); and Capital International, Inc., 48,700 shares (0.01%).

## SCHEDULE 5

### **List of Debtors' Property in the Possession of Third Parties**

Pursuant to Local Bankruptcy Rule 1007-2(a)(8), the following schedule lists property of any of the Debtors in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents or secured creditor, or any agent for any such entity.<sup>1</sup> The Debtors are working to confirm that no other such party is in possession of any of the Debtors' property and reserve the right to supplement this Schedule if additional property is identified. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The Debtors reserve all rights to challenge the priority, nature, amount or status of any claim or debt.

Third Party	Property Description
JPMorgan Chase	Stock representing 100% of wholly-owned US subsidiaries and 65% of wholly-owned first tier foreign subsidiaries is held by JP Morgan as Agent under the Term Loan and the Revolving Credit Facility
Various domestic and foreign commercial carriers, movers, shippers, freight forwarders/consolidators, delivery services, customs brokers, shipping auditing services, deconsolidators and distributors used in the ordinary course of business.	At any given time, shippers utilized by the Debtors are in possession of property of the Debtors in an amount of approximately \$30.2 million. Such property generally consists of raw materials, parts, components, certain finished goods, indirect materials, tooling, machinery, and equipment.
Various warehouses that store the Debtors' goods in transit in the ordinary course of business.	At any given time, warehousemen utilized by the Debtors are in possession of property of the Debtors in an amount of approximately \$207 million. Such property generally consists of raw materials, parts, components, and certain finished goods, indirect materials, tooling, machinery, and equipment.

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<sup>1</sup> In addition to the property listed above, in the ordinary course of business, certain property of the Debtors is likely to be in the possession of various other persons on a transient basis, including maintenance providers, materialmen, pay-on-consumption customers, consignment suppliers and other consignees or bailees, or the agents of any of them. Through these arrangements, the Debtors' ownership interest is not affected. Further, in light of the movement of this property, providing a comprehensive list of the persons or entities in possession of the property, their addresses and telephone numbers, and the location of any court proceeding affecting such property would be impractical if not impossible.



## SCHEDULE 6

### Debtors' Facilities<sup>1</sup>

Plant Name/Address	Square Footage <sup>2</sup>	Type of Interest	Description Of Use
Plant 21, P.O. Box 311- US 31N, Athens, AL, United States	707,500	Owned	Manufacturing
Plant 23, P.O. Box 311- US 31N, Athens, AL, United States	646,300	Owned	Manufacturing
Mercedes-Benz Service Center, 11005 Ed Stephens Road, Cottdale, AL, United States	150,000	Owned	Manufacturing
Foley, 17195 Highway US 98 W, Foley, AL, United States	73,044	Owned	Manufacturing
Gadsden AL Packard Plant, 4605 Airport Dr., Gadsden, AL, United States	267,000	Owned	Manufacturing
Tuscaloosa Operations, 3400 Kauloosa Avenue, Tuscaloosa, AL, United States	325,000	Owned	Manufacturing
Anaheim (Plant 13), 1201 North Magnolia Avenue, Anaheim, CA, United States	289,050	Owned	Manufacturing
Kokomo Operations, 1800 East Lincoln, P.O. Box 9005, Kokomo, IN, United States	2,255,275	Owned	Manufacturing
Kokomo Operations, 1800 East Lincoln, P.O. Box 9005, Kokomo, IN, United States	763,000	Owned	Office
499 East County Road, 499 East County Road, New Castle, IN, United States	75,271	Owned	Manufacturing
499 East County Road, 499 East County Road, New Castle, IN, United States	15,768	Owned	Office
Olathe, 400 West Dennis Avenue, Olathe, KS, United States	323,600	Owned	Manufacturing
Adrian, 1450 East Beecher Street, Adrian, MI, United States	500,000	Owned	Manufacturing
Coopersville, 999 Randall Road, Coopersville, MI, United States	286,676	Owned	Manufacturing
Flint East, 1300 Dort Highway, MI, United States	4,237,053	Owned	Manufacturing
Flint East, 1300 Dort Highway, Flint, MI, United States	378,293	Owned	Office
Flint Operations, 3224 Davison Road, Flint, MI, United States	1,126,500	Owned	Manufacturing
Saginaw, 2328 East Genesee Street, Saginaw, MI, United States	1,035,569	Owned	Manufacturing
Plant 3, 3900 East Holland Road, Saginaw, MI, United States	687,000	Owned	Manufacturing
Plant 3, 3900 East Holland Road, Saginaw, MI, United States	411,500	Owned	Office
Technical Center, 3900 East Holland Road, Saginaw, MI, United States	*	Owned	Manufacturing
Plant 4, 3900 East Holland Road, Saginaw, MI, United States	672,300	Owned	Manufacturing
Plant 4, 3900 East Holland Road, Saginaw, MI, United States	104,400	Owned	Office
Plant 5, 3900 East Holland Road, Saginaw, MI, United States	593,000	Owned	Manufacturing
Plant 6, 3900 East Holland Road, Saginaw, MI, United States	636,000	Owned	Manufacturing
Plant 6, 3900 East Holland Road, Saginaw, MI, United States	35,000	Owned	Office

<sup>1</sup> The property listed on this Schedule is as of September, 2005 and includes both active and inactive facilities.

<sup>2</sup> The square-footage for those facilities indicated by an asterisk (\*) is included within the square-footage listed for another facility located at the same site. The square-footage for those facilities indicated by a double asterisk (\*\*) is currently unavailable.

Plant Name/Address	Square Footage <sup>2</sup>	Type of Interest	Description Of Use
Plant 7, 3900 East Holland Road, Saginaw, MI, United States	577,100	Owned	Manufacturing
5725 Delphi Drive, Buildings A & B, Troy, MI, United States	264,000	Owned	Office
5820 Delphi Drive, Building D, Troy, MI, United States	144,000	Owned	Office
5825 Delphi Drive, Building C, Troy, MI, United States	96,000	Owned	Office
Grand Rapids, 2100 S.E. Burlingame, Wyoming, MI, United States	1,805,730	Owned	Manufacturing
Brookhaven Plant 23, 925 Industrial Park Road, Brookhaven, MS, United States	202,000	Owned	Manufacturing
Brookhaven Plant 26, 925 Industrial Park Road, Brookhaven, MS, United States	*	Owned	Manufacturing
Brookhaven Plant 28, 925 Industrial Park Road, Brookhaven, MS, United States	*	Owned	Manufacturing
Clinton Complex Plant 21, 1001 Clinton Industrial Park, Clinton, MS, United States	708,000	Owned	Manufacturing
Clinton Complex Plant 22, 1001 Clinton Industrial Park, Clinton, MS, United States	*	Owned	Manufacturing
Clinton Complex Plant 25, 1001 Clinton Industrial Park, Clinton, MS, United States	*	Owned	Manufacturing
Clinton Complex Plant 24, 1001 Clinton Industrial Park, Clinton, MS, United States	295,000	Owned	Manufacturing
Clinton Complex Plant 27, 1001 Clinton Industrial Park, Clinton, MS, United States	*	Owned	Manufacturing
Henrietta Engineer Ctr, 5500 West Henrietta Road, Henrietta, NY, United States	331,000	Owned	Office
Lockport Complex, 200 Upper Mountain Road, Lockport, NY, United States	2,176,900	Owned	Manufacturing
Lockport Complex, 200 Upper Mountain Road, Lockport, NY, United States	563,800	Owned	Office
Lockport Complex, 200 Upper Mountain Road, Lockport, NY, United States	59,900	Owned	Warehouse
Rochester, 1000 Lexington Avenue, Rochester, NY, United States	1,968,000	Owned	Manufacturing
Columbus, 200 Georgesville Road, Columbus, OH, United States	1,416,000	Owned	Manufacturing
Plant 45 Cortland, 500 Mecca Road, Cortland, OH, United States	157,000	Owned	Manufacturing
Home Avenue, 2701 Home Avenue, Dayton, OH, United States	1,463,597	Owned	Manufacturing
Needmore Road, 3100 Needmore Road, Dayton, OH, United States	1,201,528	Owned	Manufacturing
Wisconsin Blvd., 1420 Wisconsin Boulevard, Dayton, OH, United States	555,137	Owned	Manufacturing
Kettering, 2000 Forrer Boulevard, Kettering, OH, United States	2,603,002	Owned	Manufacturing
Kettering Operations, Bldg 9, 2000 Forrer Boulevard, Kettering, OH, United States	175,836	Owned	Shop/Laboratory
Kettering Operations Bldg 10, 2000 Forrer Boulevard, Kettering, OH, United States	155,623	Owned	Office
Plant 7 Rootstown, 5245 South Prospect Street, (Rootstown Township), Ravenna, OH, United States	189,000	Owned	Manufacturing
Sandusky, 2509 Hayes Avenue, Sandusky, OH, United States	1,321,947	Owned	Manufacturing
Technical Center, 2509 Hayes Avenue, Sandusky, OH, United States	*	Owned	Manufacturing
250 Northwoods Blvd., 250 Northwoods Blvd., Vandalia, OH, United States	686,726	Owned	Manufacturing
Technical Center, 250 Northwoods Blvd., Vandalia, OH, United States	59,657	Owned	Manufacturing
TI Manufacturing, 480 N. Dixie Drive, Vandalia, OH, United States	534,101	Owned	Manufacturing
TI Engineering, 480 N. Dixie Drive, Vandalia, OH, United States	180,666	Owned	Manufacturing
Phase II Molding Facility, 3400 Aeropark Drive, Vienna, OH, United States	180,646	Owned	Manufacturing
Phase II Molding Facility, 3400 Aeropark Drive, Vienna, OH, United States	10,272	Owned	Office

Plant Name/Address	Square Footage <sup>2</sup>	Type of Interest	Description Of Use
Phase II Molding Facility, 3400 Aeropark Drive, Vienna, OH, United States	1,914	Owned	Other
Plant 3, 408 Dana Street, Admin Bldg, Plant 3, 4, 6, Warren, OH, United States	500,500	Owned	Manufacturing
AVI Foodsystems, 408 Dana Street, Admin Bldg, Plant 3, 4, 6, Warren, OH, United States	2,500	Owned	Manufacturing
Plant 4, 408 Dana Street, Admin Bldg, Plant 3, 4, 6, Warren, OH, United States	*	Owned	Manufacturing
Plant 6, 408 Dana Street, Admin Bldg, Plant 3, 4, 6, Warren, OH, United States	*	Owned	Manufacturing
Plant 10, North River & Larchmont Avenue, Warren, OH, United States	2,623,000	Owned	Manufacturing
Plant 11, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 14, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 15, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 16, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 17, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 19, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 46, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 48, North River & Larchmont Avenue, Warren, OH, United States	*	Owned	Manufacturing
Plant 8, Griswold Street & Paige Avenue, Warren, OH, United States	218,000	Owned	Manufacturing
Specialty Electronics, 19200 Asheville Highway, Landrum, SC, United States	34,000	Owned	Manufacturing
Wichita Falls, 8600 Central Freeway North, Wichita Falls, TX, United States	480,982	Owned	Manufacturing
Milwaukee Operations, 7929 South Howell Avenue, Oak Creek, WI, United States	597,404	Owned	Manufacturing
Milwaukee Operations, 7929 South Howell Avenue, Oak Creek, WI, United States	411,709	Owned	Manufacturing
100 Concourse Parkway, Birmingham, AL, United States	1,189	Leased	Office
1825 McFarland Blvd., Tuscaloosa, AL, United States	8,000	Leased	Other
7815 North White & Parker Road, Stanfield, AZ, United States	9,600	Leased	Shop/Laboratory
17150 Von Karman Avenue, P.O. Box 119685, Irvine, CA, United States	157,458	Leased	Manufacturing
3011 Malibu Canyon Rd., Malibu, CA, United States	*	Leased	Other
1051 S. Rockfeller Ave., Ontario, CA, United States	*	Leased	Warehouse
4300 Road 18, Lots 2 & 3, Block 2, Frederick West Business, Frederick, CO, United States	64,750	Leased	Manufacturing
Peak IV Building, Lot 7, Block 2, Frederick West Business, Frederick/Longmont, CO, United States	44,000	Leased	Manufacturing
14052 Valley Drive, Lot 5, Valley/66 Business Park, Mead, CO, United States	27,960	Leased	Warehouse
1301 Pennsylvania Avenue NW, Suite 1030, Washington, DC, United States	400	Leased	Office
3110 Woodcreek Drive, Downers Grove, IL, United States	42,393	Leased	Office
2911 State Rd., Plant 11, Anderson, IN, United States	534,162	Leased	Manufacturing
2911 State Rd., Plant 20, Anderson, IN, United States	345,360	Leased	Manufacturing
2911 State Rd., WWT, Anderson, IN, United States	14,803	Leased	Manufacturing
8750 North Hague Road, Indianapolis, IN, United States	78,930	Leased	Shop/Laboratory
7601 East 88th Place, Indianapolis, IN, United States	42,700	Leased	Shop/Laboratory

Plant Name/Address	Square Footage <sup>2</sup>	Type of Interest	Description Of Use
8700 North Hague Road, Indianapolis, IN, United States	33,500	Leased	Shop/Laboratory
1916 South Elizabeth Street, Kokomo, IN, United States	2,564	Leased	Office
1916 South Elizabeth Street, Kokomo, IN, United States	8,598	Leased	Office
1125 East Vaile Avenue, Kokomo, IN, United States	275,000	Leased	Warehouse
2743 S. Albright Road, Kokomo, IN, United States	11,600	Leased	Office
1435 Win Hentchel Blvd., Suite 206, West Lafayette, IN, United States	5,901	Leased	Shop/Laboratory
17409 Tiller Ct, Ste F, G & H, IN, United States	28,800	Leased	Shop/Laboratory
804 Meadowbrook Drive, Suite 108, Olathe, KS, United States	7,465	Leased	Office
2311 Green Road, Ann Arbor, MI, United States	5,500	Leased	Office
12501 East Grand River, Brighton, MI, United States	178,560	Leased	Office
5800 Mercury Drive, Dearborn, MI, United States	70,718	Leased	Office
520 Delphi Ave., Building 104, Gwinn, MI, United States	34,017	Leased	Shop/Laboratory
Building 54, Milford, MI, United States	13,952	Leased	Shop/Laboratory
4872 Lapeer Road, Orion Township, MI, United States	90,958	Leased	Manufacturing
915 South Niagera Street, Saginaw, MI, United States	20,552	Leased	Manufacturing
310 Johnson Street (File Safe), Saginaw, MI, United States	2,270	Leased	Warehouse
3801 Holland Road, Saginaw, MI, United States	120,348	Leased	Warehouse
3720-3780 E. Washington Road, Saginaw, MI, United States	41,500	Leased	Shop/Laboratory
51786 Shelby Parkway, Shelby Township, MI, United States	56,515	Leased	Shop/Laboratory
905 Cedar Street, Tawas City, MI, United States	8,750	Leased	Shop/Laboratory
1322 Rankin, Troy, MI, United States	20,160	Leased	Shop/Laboratory
1624 Meijer Drive, Troy, MI, United States	44,040	Leased	Warehouse
1441 Long Lake Road, Floors 1-3, Troy, MI, United States	107,152	Leased	Office
1401 Crooks Road, Troy, MI, United States	222,597	Leased	Office
7760 France Avenue South, 11th Floor, Bloomington, MN, United States	150	Leased	Office
144 West 23rd Street, Kansas City, MO, United States	125,566	Leased	Manufacturing
1014 A Industrial Park Drive, Clinton, MS, United States	39,000	Leased	Warehouse
220 Whitworth Street, Hazelhurst, MS, United States	120,000	Leased	Warehouse
Laurel Operations, One Thames Avenue, Laurel, MS, United States	204,884	Leased	Manufacturing
4234,4236,4238 & 4246, Ridge Lea Road, Amherst, NY, United States	65,240	Leased	Office
500 Commerce Drive, Amherst, NY, United States	125,816	Leased	Manufacturing
285 Metro Park, Brighton, NY, United States	21,500	Leased	Shop/Laboratory
2582 - 2584 East River Road, Moraine, OH, United States	51,200	Leased	Shop/Laboratory
3535 Kettering Boulevard, Moraine, OH, United States	312,000	Leased	Manufacturing
655 North River Road, Warren, OH, United States	253,280	Leased	Warehouse
4551 Research Parkway, Education Drive, Warren, OH, United States	94,000	Leased	Shop/Laboratory

Plant Name/Address	Square Footage <sup>2</sup>	Type of Interest	Description Of Use
925 Lincoln Highway, Falls Township, PA, United States	18,000	Leased	Shop/Laboratory
1974 Ridgecrest Drive, Columbia, TN, United States	36,000	Leased	Manufacturing
1974 Ridgecrest Drive, Columbia, TN, United States	25,680	Leased	Warehouse
Rio Grande Industrial Center #5, 615 Elca Lane, Suite A, Brownsville, TX, United States	30,000	Leased	Warehouse
1900 Billy Mitchell Boulevard, Building B, Brownsville, TX, United States	125,000	Leased	Warehouse
Walter Jones & Spur Drive, Lots 2,3 & part of Lot 1, El Paso, TX, United States	497,611	Leased	Warehouse
13701 Mines Road, Laredo, TX, United States	156,000	Leased	Warehouse
8202 Killam Industrial Blvd., Killam Industrial Park, Laredo, TX, United States	77,000	Leased	Warehouse
13215 N. Promenade Blvd, Stafford, TX, United States	50,028	Leased	Manufacturing
Moorgate Road, Kirby, Liverpool, England L33 7XL	163,100	Leased	Manufacturing/Office
"Parus" Business Centre, 23, 1 <sup>st</sup> Tverskay-Yamskaya Str., Building 1, Moscow 125047, Russian Federation	**	Leased	Office
Building 1, 9 Kabelnaya St., Samara, Russia 443022	108	Leased	Office
Seestrasse 26, 8800 Thalwil, Switzerland	**	Leased	Office

## **SCHEDULE 7**

### **Location of Debtors' Substantial Assets and Books and Records and Nature, Location and Value of Assets Held Outside the United States**

Pursuant to Local Bankruptcy Rule 1007-2(a)(10), the following lists the locations of the Debtors' substantial assets, the location of their records, and the nature, location, and value of any assets held by the Debtors outside of the territorial limits of the United States.

#### **Location of the Debtors' Substantial Assets:**

The Debtors maintain approximately 150 bank accounts at the following institutions: Bank of America, Bank of Lenawee, Bank of New York, Bank One Canada, Bank One Illinois, Bank One Michigan, Branch Banking & Trust Co., Brunswick Bank and Trust, Citibank, Citibank N.A., Taipei Branch, Citifunds, Comerica Bank, Community Banking Company of Fitzgerald, Deutsche Asset Management, Deutsche Bank, Fidelity Investments, Fifth Third Bank, Harris, N.A., HSBC, JPMorgan Chase, JPMorgan Securities, Key Bank, M&I Marshall and Illsley, Mellon, N.A., Natwest Bank, RBS Securities, Regions Bank, Reserve Fund, Toronto Dominion Bank, UBS, UMB Bank, N.A. and United Bank & Trust. The Debtors' largest domestic manufacturing facilities are located in Ohio, Michigan, Indiana and New York. The Debtors additionally have assets in every location from which they operate their business, including various locations and territories abroad.

#### **Location of the Debtors' Books and Records:**

Delphi Corporation  
5725 Delphi Drive  
Troy, Michigan 48908-2815

#### **Nature and Location of Assets of the Debtors Held Outside the United States:<sup>1</sup>**

<b>City</b>	<b>Country</b>	<b>Facility and Property Type</b>
Various locations in Mexico	Mexico	Certain of the Debtors own a substantial quantity of machinery, equipment and inventory located in Mexico on a consignment or bailment basis, pursuant to which Delphi de Mexico, S.A. de C.V., an indirect non-debtor subsidiary of Delphi Corporation, performs certain assembly operations on inventory so held.

<sup>1</sup> Additionally, the Debtors believe that insubstantial quantities of tooling and sample materials may be held on a transient basis by foreign suppliers and foreign customers, respectively.

City	Country	Facility and Property Type
Moorgate Road Kirby Liverpool, England L33 7XL	United Kingdom	Manufacturing and office facility and related equipment
"Parus" Business Centre, 23, 1 <sup>st</sup> Tverskay-Yamskaya Street Building 1 Moscow 125047 Russian Federation	Russia	Office facility and related equipment
Building 1 9 Kabelnaya Street Samara, Russia 443022	Russia	Office facility and related equipment
Seestrasse 26 8800 Thailwill Switzerland	Switzerland	Office facility and related equipment

**Capital Stock Held by Debtors in Non-Debtor Affiliates Outside the United States:**

Delphi Corporation directly or indirectly owns 100% of the outstanding stock of the following entities:

- Alambrados y Circuitos Eléctricos, S.A. de C.V. (Mexico)
- AS Catalizadores Ambientales S.A. de C.V. (Mexico)
- ASEC Private Limited (India)
- Beijing Delphi Technology Development Company, Ltd. (China)
- Centro Técnico Herramental, S.A. de C.V. (Mexico)
- Condura, S. de R.L. (Mexico)
- Controladora Chihuahuense, S. de R.L. de C.V. (Mexico)
- Controladora de Alambrados y Circuitos, S. de R.L. de C.V. (Mexico).
- Controladora de Rio Bravo, S. de R.L. de C.V. (Mexico)
- Controladora Vesfron, S. de R.L. de C.V. (Mexico)
- Delphi (China) Technical Centre Co. Ltd. (China)
- Delphi Administración, S.A. de C.V. (Mexico)
- Delphi Alambrados Automotrices, S.A. de C.V. (Mexico)
- Delphi Automotive Systems (China) Holding Company Limited (China)
- Delphi Automotive Systems (Netherlands) B.V. (Netherlands)
- Delphi Automotive Systems – Portugal S.A. (Portugal)
- Delphi Automotive Systems Australia Ltd. (Australia)
- Delphi Automotive Systems Cinq SAS (France)
- Delphi Automotive Systems Deutschland Verwaltungs GmbH (Germany)
- Delphi Automotive Systems do Brasil Ltda. (Brazil)
- Delphi Automotive Systems Espana S.L. (Spain)
- Delphi Automotive Systems Holding GmbH (Austria)
- Delphi Automotive Systems Huit SAS (France)
- Delphi Automotive Systems Japan, Ltd. (Japan)
- Delphi Automotive Systems Limited Sirketi (Thailand)
- Delphi Automotive Systems Luxembourg S.A. (Luxembourg)
- Delphi Automotive Systems Neuf SAS (France)
- Delphi Automotive Systems Private Ltd. (India)
- Delphi Automotive Systems Singapore Investments Pte Ltd. (Singapore)
- Delphi Automotive Systems Singapore Pte Ltd. (Singapore)
- Delphi Automotive Systems Sweden AB (Sweden)
- Delphi Automotive Systems UK Limited (England and Wales)
- Delphi Automotive Systems Vienna GmbH (Austria)
- Delphi Automotive Systems, S.A. de C.V. (Mexico)
- Delphi Belgium N.V. (Belgium)
- Delphi Cableados, S.A. de C.V. (Mexico)
- Delphi Canada Inc. (Canada)
- Delphi Catalyst South Africa (Proprietary) Limited (South Africa)
- Delphi Connection Systems – Tijuana, S.A. de C.V. (Mexico)
- Delphi Controladora, S.A. de C.V. (Mexico)
- Delphi Czech Republic, k.s. (Czech Republic)
- Delphi de Mexico, S.A. de C.V. (Mexico)



- Delphi Delco Electronic Systems Suzhou Co., Ltd. (China)
- Delphi Delco Electronics de Mexico, S.A. de C.V. (Mexico)
- Delphi Delco Electronics Europe GmbH (Germany)
- Delphi Deutschland GmbH (Germany)
- Delphi Deutschland Technologies GmbH (Germany)
- Delphi Diesel Body Systems Mexico, S.A. de C.V. (Mexico)
- Delphi Diesel Systems Corporativo IDSA, S.A. de C.V. (Mexico)
- Delphi Diesel Systems do Brasil Ltda. (Brazil)
- Delphi Diesel Systems France SAS (France)
- Delphi Diesel Systems Limited (England and Wales)
- Delphi Diesel Systems Pakistan (Private) Limited (Pakistan)
- Delphi Diesel Systems Pension Trustees Limited (England and Wales)
- Delphi Diesel Systems S.L. (Spain)
- Delphi Diesel Systems, S.A. de C.V. (Mexico)
- Delphi Electronic Suzhou Co. Ltd. (China)
- Delphi Ensemble de Cables y Componentes, S. de R.L. de C.V. (Mexico)
- Delphi France Holding SAS (France)
- Delphi France SAS (France)
- Delphi Holding GmbH (Austria)
- Delphi Holding Hungary Asset Management Limited Liability Company (Hungary)
- Delphi Holdings Luxembourg S.ar.l. (Luxembourg)
- Delphi Insurance Limited (Ireland)
- Delphi Interior Systems de Mexico, S.A. de C.V. (Mexico)
- Delphi International Holdings Corporation Luxembourg S.C.S. (Luxembourg)
- Delphi Italia Automotive Systems S.r.l. (Italy)
- Delphi Korea Corporation (Korea)
- Delphi Lockheed Automotive Limited (England and Wales)
- Delphi Lockheed Automotive Pension Trustees Limited (England and Wales)
- Delphi Packard Austria GmbH & Co. KG (Austria)
- Delphi Packard Electric Ceska Republika, S.R.O. (Czech Republic)
- Delphi Packard Electric Sielin Argentina S.A. (Argentina)
- Delphi Packard España, SLU (Spain)
- Delphi Packard Hungary Kft (Hungary)
- Delphi Packard Romania SRL (Romania)
- Delphi Poland S.A. (Poland)
- Delphi Polska Automotive Systems Sp z.o.o. (Poland)
- Delphi Saginaw Steering Systems UK Limited (England and Wales)
- Delphi Shangai Dynamics and Propulsion Systems Co., Ltd. (China)
- Delphi Sistemas de Energia, S.A. de C.V. (Mexico)
- Delphi Slovensko s.r.o. (Slovak Republic)
- Delphi Tychy Sp. z.o.o. (Poland)
- DEOC Pension Trustees Limited (England and Wales)
- FUBA Automotive GmbH & Co. KG (Germany)

- Grundig Car InterMedia System GmbH (Germany)
- Grundig Sistemas de Electronica, Lda., Portugal (Portugal)
- Mecel AB (Sweden)
- P.T. Delphi Automotive Systems Indonesia (Indonesia)
- Productos Delco de Chihuahua, S.A. de C.V. (Mexico)
- Rio Bravo Eléctricos, S.A. de C.V. (Mexico)
- Sistemas Eléctricos y Conmutadores, S.A. de C.V. (Mexico)
- Specialty Electronics (Singapore) Pte Ltd. (Singapore)
- Unterstutzungsgesellschaft der Kabelwerke Reinshagen GmbH (Germany)

Delphi Corporation directly or indirectly owns an interest that is less than 100% of the outstanding stock of the following entities:

- Arcomex S.A. de C.V. (Mexico)
- Arneses Eléctricos Automotrices, S.A. de C.V. (Mexico)
- ASEC Manufacturing (Thailand) Ltd. (Thailand)
- Ashimori Industry Co., Ltd. (Japan)
- Autoensambles y Logistica, S.A. de C.V. (Mexico)
- Beijing Delphi Wan Yuan Engine Management Systems Company, Ltd. (China)
- BGMD Servicios Automotivos Ltda. (Brazil)
- BlueStar Battery Systems International Corp. (Canada)
- Bujias Mexicanas, S.A. de C.V. (Mexico)
- Cablena, S.L. (Spain)
- Calsonic Harrison Co., Ltd. (Japan)
- Closed Joint Stock Company PES/SCC (Russia)
- Cordaflex Espana, S.A. (Spain)
- Cordaflex, S.A. de C.V. (Mexico)
- Daehan Electronics Yantai Co., Ltd. (China)
- Daesung Electric Co., Ltd. (Korea)
- Daewoo Motor Co., Ltd. (Korea)
- Daewoo Motor Co., Ltd. (Mexico)
- Del Tech Co., Ltd. (Korea)
- Delphi Automotive Systems (Thailand) Ltd. (Thailand)
- Delphi Automotive Systems Maroc (Morocco)
- Delphi Automotive Systems Philippines, Inc. (Philippines)
- Delphi Automotive Systems/Ashimori de Mexico, S.A. de C.V. (Mexico)
- Delphi Calsonic Compressors, S.A.S. (France)
- Delphi Daesung Wuxi Electronics Co., Ltd. (China)
- Delphi Diesel Systems Korea Ltd. (Korea)
- Delphi Diesel Systems Service Mexico, S.A. de C.V. (Mexico)
- Delphi Harrison Calsonic, S.A. (France)
- Delphi Otomotiv Sistemleri Sanayi ve Ticaret Anonim Sirket (Turkey)
- Delphi Packard Electric (Malaysia) Sdn. Bhd. (Malaysia)
- Delphi Packard Electric Systems Company Ltd. (China)
- Delphi Saginaw Lingyun Drive Shaft Co., Ltd. (China)

- Delphi-Calsonic Hungary Manufacturing Limited Liability Company (Hungary)
- Delphi-TVS Diesel Systems Ltd. (India)
- Diavia Aire, S.A. (Spain)
- Electrotecnica Famar S.A.C.I.I.E. (Argentina)
- Famar do Brasil Comercio e Representacao Ltda. (Brazil)
- Famar Fueguina, S.A. (Argentina)
- Gabriel de Mexico, S.A. de C.V. (Mexico)
- Holdcar S.A. (Argentina)
- Inmobiliaria Marlis, S.A. (Mexico)
- Inmuebles Wagon, S.A. (Mexico)
- Interessengemeinschaft fur Rundfunkschutzrechte GmbH (Germany)
- Interessengemeinschaft fur Rundfunkschutzrechte GmbH Schutzrechtsverwertung & Co. KG (Germany)
- Katcon Andina, C.A.
- Katcon, S.A. de C.V. (Mexico)
- KDAC (Thailand) Company Limited (Thailand)
- KDS Company, Ltd. (Korea)
- Korea Delphi Automotive Systems Corporation (Korea)
- Korea Technology Bank Network (Korea)
- Noteco Comércio e Participacoes Ltda. (Brazil)
- NSK Ltd. (Japan)
- On Se Telecom Co., Ltd. (Korea)
- Packard Korea Incorporated (Korea)
- Piloto Servicios Automotivos Ltda.
- Promotora de Partes Electricas Automotrices S.A. de C.V. (Mexico)
- PROSTEP AG (Germany)
- Proveedora de Electricidad de Occidente, S.A. de C.V. (Mexico)
- Qingdao Daesung Electronic (China)
- Shanghai Delco Electronics & Instrumentation Co., Ltd. (China)
- Shanghai Delphi Automotive Air-conditioning Systems Co., Ltd. (China)
- Shanghai Delphi Emission Control Systems Company, Ltd. (China)
- Shanghai-Delphi Automotive Door Systems Co., Ltd. (China)
- Shengyang Huali Automotive Air-conditioning Co. Ltd. (China)
- TECCOM GmbH (Germany)
- TecDoc Information System GmbH (Germany)
- Termoelectrica del Golfo, S. de R.L. de C.V. (Mexico)
- Wuhan Shenlong Automotive Air-conditioning Co. Ltd. (China)
- Yeon Kyung Electronics Co., Ltd. (Korea)

## **SCHEDULE 8**

### **Schedule of Pending Litigation**

Pursuant to Local Bankruptcy Rule 1007-2(a)(11), to the best of the Debtors' knowledge, belief and understanding, there are no actions or proceedings pending or threatened against the Debtors or their property, as of the Petition Date, where a judgment against the Debtors or a seizure of their property may be imminent.

## SCHEDULE 9

### Senior Management Team

Pursuant to Local Bankruptcy Rule 1007-2(a)(12), the following provides the names of the individuals who comprise the Debtors' existing senior management,<sup>1</sup> their tenure with the Debtors, and a brief summary of their relevant responsibilities and experience.

Name/Position	Delphi Corporation Experience/Responsibilities
<p><b>Robert S. "Steve" Miller, Jr.</b> Chairman of the Board and Chief Executive Officer</p>	<p>Robert S. "Steve" Miller, Jr. became chairman and chief executive officer of Delphi Corporation on July 1, 2005. He also serves as chair of the Delphi Strategy Board, the company's top policy-making group. Prior to joining Delphi, Miller was the non-executive chairman of Federal-Mogul, and also serves as a director of three other diverse public companies: Waste Management, Symantec, and United Airlines. He previously served on the board of Reynolds American. Miller began his career in 1968 at Ford Motor Company, and worked for 11 years in a variety of assignments in the United States, Mexico, Australia and Venezuela. In 1979, he joined Chrysler Corporation at the request of then-chairman Lee Iacocca and was the architect of the Loan Guarantee Act that included negotiations with 400 lenders and the U.S. government to secure the bailout of the troubled automaker. He remained at Chrysler for more than a decade, eventually serving as chief financial officer and vice chairman responsible for all staff activities, international automotive operations, and non-automotive operations such as Gulfstream Aerospace. Miller left Chrysler in 1992 and became a partner in an investment banking firm, advising Olympia &amp; York, a privately held real estate firm, as it restructured more than \$20 billion in debt. In 1993, he embarked on a career as a professional corporate director. In the past decade, he has returned to the private sector nine times to serve as a full-time executive in order to guide the recovery of several companies. These included:</p> <ul style="list-style-type: none"> <li>1995: Chairman, Morrison Knudsen, an engineering and construction firm.</li> <li>1996: Acting CEO, Federal-Mogul, an automotive parts maker.</li> <li>1997: Chairman and CEO, Waste Management, an environmental services firm.</li> <li>1999: CEO, Waste Management.</li> <li>1999: President, Reliance Group Holdings, a property and casualty company.</li> <li>2000: Office of the CEO, Aetna, an insurance services firm.</li> <li>2000: Interim CEO, Federal-Mogul.</li> <li>2001: Chairman and CEO, Bethlehem Steel.</li> <li>2003: Non-executive Chairman, Federal-Mogul.</li> </ul> <p>Miller is a native of Portland, Ore., where his family owned a timber and lumber business. He earned a degree in economics from Stanford University in 1963, and a law degree from Harvard Law School in 1966. In 1968, he received an MBA degree in finance from Stanford Business School.</p>

<sup>1</sup> The senior management listed herein consists of the Section 16 Officers of Delphi Corporation.

Name/Position	Delphi Corporation Experience/Responsibilities
<b>Rodney O'Neal</b> President and Chief Operating Officer	<p>Rodney O'Neal is president and chief operating officer of Delphi Corporation and is responsible for all Delphi operating units, its three regional operations, Sales &amp; Marketing, and Global Supply Management. O'Neal began his automotive career at General Motors (GM) in 1971 as a student at GMI (currently Kettering University). In 1976, he joined the Inland Division where he held a number of engineering and manufacturing positions in Dayton, Portugal and Canada. He was named director of industrial engineering for the former Chevrolet-Pontiac-GM of Canada Group in 1991 and the following year became a director of manufacturing for Delphi. O'Neal was named general director of Warehousing &amp; Distribution for GM Service Parts Operations in 1994. In 1997, he was elected a GM vice president and named general manager of Delphi Interior Systems. He was elected a Delphi vice president and president of Delphi Interior Systems in November 1998. In 2000, O'Neal was named executive vice president of the former Safety, Thermal &amp; Electrical Architecture Sector. Three years later, O'Neal was named president of the Dynamics, Propulsion, and Thermal Sector, now known as the Dynamics, Propulsion, Thermal &amp; Interior Sector. O'Neal earned a bachelor's degree from Kettering University and a master's degree from Stanford University through the General Motors Sloan Fellowship program. He is a member of the Board of Directors for the Goodyear Tire &amp; Rubber Company and is also a member of the Executive Leadership Council. He is a former member of the Board of Directors for Inroads, Inc., the Michigan Manufacturers Association and the Woodward Governor Company as well as the Advisory Board for Focus: HOPE.</p>
<b>Robert J. Dellinger</b> Chief Financial Officer	<p>Robert J. Dellinger was appointed chief financial officer of Delphi Corporation on October 8, 2005. In such capacity, he will lead Delphi's finance function including treasury, tax, mergers and acquisitions, internal and external reporting, internal control, budgeting, forecasting and financial planning and analysis. Prior to joining Delphi, Dellinger served as executive vice president and chief financial officer of Sprint Corporation in Overland Park, Kansas. Before his appointment to that position in 2002, Dellinger spent nearly twenty years working for General Electric Company where he had diverse financial and operational experience in both GE industrial business and financial services. From 1993 to 1995, Dellinger worked as director of finance and business development at GE Plastics Pacific in Singapore. From 1995 to 1997 he was the chief financial officer of GE Motors and Industrial Systems in Fort Wayne, Indiana, and in 1997 Dellinger became executive vice president and chief financial officer of General Electric's Employers Reinsurance Corporation. In 2002, Dellinger served as president and chief executive officer of GE Frankona Re in Munich, Germany where he was responsible for the European operations of General Electric's Employers Reinsurance Corporation. Dellinger graduated from Ohio Wesleyan University in 1982 with a B.A. in economics.</p>

Name/Position	Delphi Corporation Experience/Responsibilities
<b>John D. Sheehan</b> Vice President and Chief Restructuring Officer	<p>John D. Sheehan, was appointed vice president and chief restructuring officer on October 8, 2005 and will be driving total organizational activities to ensure the effective restructuring of Delphi. Prior to that date, Sheehan held the position of acting chief financial officer and chief accounting officer and controller of Delphi Corporation, to which position he had been appointed in March, 2005. In July 2002, Sheehan joined Delphi as chief accounting officer and controller and was responsible for all of Delphi's regulatory reporting functions, budgeting and overall financial accounting processes. In 1982, Sheehan began his experience at KPMG LLP, a global network of professional advisory firms, in Stamford, Connecticut. In 1993, Sheehan transferred to London where he worked with non-U.S. companies seeking to access the U.S. capital markets and as such required U.S. GAAP financial information. In 1994, he transferred to Germany to focus on serving KPMG's German clients with U.S. GAAP needs. In 1995, Sheehan was named a partner. During his tenure in Germany, his clients included DaimlerChrysler AG, Fresenius Medical Care AG and Adidas AG. In 2001, Sheehan transferred to Detroit where he assumed overall responsibility for KPMG's services to the DaimlerChrysler Group North America account. While at KPMG LLP, Sheehan's clients also included General Electric Company and Motorola Corporation. Sheehan earned a bachelor's degree in accounting from St. Bonaventure University (St. Bonaventure, NY) in 1982. He is a licensed certified public accountant in Michigan and Connecticut. Sheehan is a member of the American Institute of Certified Public Accountants. Sheehan also served as president of the Board of Directors for the International School of Stuttgart, Germany from 1999-2001.</p>
<b>Mark R. Weber</b> Executive Vice President, Operations, Human Resource Management and Corporate Affairs	<p>Mark R. Weber is an executive vice president of Delphi Corporation, operations, human resource management (HRM), and corporate affairs. He is also a member of the Delphi Strategy Board, the company's top policy-making group. Weber began his automotive career in 1966 as a student at Kettering University, sponsored by the former Fisher Body, Elyria, Ohio. He held a variety of personnel and labor relations positions from 1971 through 1978, when he became administrator of personnel services at the former Fisher Body in Columbus, Ohio. One year later he was named personnel director at the former Fisher Body in Syracuse, N.Y. In 1982, he was appointed administrator of executive compensation of the GM Personnel and Development Staff in Detroit, Mich., a position he held until 1983 when he was named director, classified employee compensation. In 1985, Weber was appointed director of general offices personnel at the Chevrolet-Pontiac-GM of Canada Group in Warren, Mich., and later served as director of human resources, salaried personnel. In 1988, he became director of industrial relations. In 1991, Weber was appointed general director of personnel at the former Inland Fisher Guide in Warren, Mich., and two years later he was named general director of personnel and public affairs for Inland Fisher Guide. He was elected a Delphi vice president in charge of human resources in November 1998. Weber was elected executive vice president and named to his current position effective January 1, 2000. Weber earned a bachelor's degree in industrial engineering from Kettering University. He earned a master's degree in management from Massachusetts Institute of Technology in 1983 through the Sloan Fellowship Program.</p>
<b>David M. Sherbin</b> Vice President and General Counsel	<p>David M. Sherbin, born September 6, 1959, was appointed Vice President and General Counsel of Delphi on October 3, 2005. Sherbin graduated with honors from Oberlin College in 1981 with a degree in political science. He went on to receive his juris doctor from Cornell Law School in 1987. After spending a number of years in private practice, the majority of which with Katten Muchin &amp; Zayis as an associate attorney, Sherbin served as senior counsel in the corporate department of Chicago-based Heller Financial, Inc. Sherbin later went to work for auto-supplier Federal-Mogul Corp. as its chief attorney and vice president. Most recently, Sherbin served as vice president, general counsel, and secretary of Pulte Homes, Inc. in Bloomfield, Michigan.</p>

Name/Position	Delphi Corporation Experience/Responsibilities
<b>David B. Wohleen</b> Vice Chairman	<p>David B. Wohleen, born March 7, 1950, is Vice Chairman of Delphi Corp. Wohleen also is a member of the Delphi Strategy Board, the company's top policy-making group, is responsible for Delphi's commercial vehicle accounts, Delphi Medical Systems Corp., and the company's advanced development and research and development. Wohleen also serves as the strategic champion for Delphi's General Motors (GM) customer team, including GM's Service Parts Operations. Wohleen began his automotive career at GM in 1978 as a project engineer for the Pontiac Motor Division. Advancing through a series of engineering assignments, Wohleen was promoted to engineering manager at the former Chevrolet-Pontiac-GM of Canada Group in Pontiac, Mich., in 1985. Wohleen was promoted to director of electrical and chassis systems in 1990 and was named director of advanced vehicle engineering in 1991. He served in a series of engineering assignments with increasing responsibility between 1991 and 1993. In 1994, he was appointed director of electrical, interior, and heating, ventilation and air conditioning for the GM Midsize Car Division in Warren, Mich. In 1995, Wohleen assumed additional responsibility for general assembly, tools and process and powertrain coordination for GM's MidLux Car Division in Warren. Two years later, in February 1997, he began service as general director of engineering. In August 1998, Wohleen was elected a GM vice president and named general manager of Delphi Delco Electronics. He was elected a Delphi vice president and president of Delphi Delco Electronics in November 1998. Wohleen was named executive vice president of Delphi and president of the former Electronics &amp; Mobile Communications Sector in January 2000. Three years later, he was named president of the Electrical, Electronics, Safety &amp; Interior Sector, now known as the Electrical, Electronics &amp; Safety Sector. A native of Minneapolis, Minn., Wohleen earned a bachelor's degree in engineering from the U.S. Military Academy at West Point, N.Y., in 1972. He also attended the Yale University School of Management Executive Training Program. Wohleen is a member of the Board of Directors for the National Association of Manufacturers and serves on the Board of Trustees for Lawrence Technological University in Southfield, Michigan.</p>



## **SCHEDULE 10**

### **Estimated 30-Day Weekly Payroll for Directors, Officers and Stockholders**

Pursuant to Local Bankruptcy Rule 1007-2(b)(2), the Debtors estimate that the amounts paid and proposed to be paid for services to be provided by the Debtors' directors and officers for the 30-day period following the Petition Date is approximately \$437,000.<sup>1</sup> The Debtors will not make any payroll-related payments to their stockholders in their capacity as stockholders (other than their officers and directors in their official capacity) during the 30-day period following the Petition Date. The Debtors may, however, provide goods and services to one another in the ordinary course of business.

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<sup>1</sup> This amount represents the total amount of remuneration proposed to be paid for services to be provided by the directors and Section 16 Officers of Delphi Corporation, excluding David M. Sherbin and Robert J. Dellinger, for the 30-day period following the Petition Date.

**SCHEDULE 11(a)**

**Estimated 30-Day Weekly Payroll  
(Excluding Directors, Officers, Stockholders and Partners)**

Pursuant to Local Bankruptcy Rule 1007-2(b)(1), the estimated consolidated amount of weekly payroll to all of the Debtors' employees (exclusive of directors, officers, stockholders and partners) for the 30-day period following the Petition Date is approximately \$319,824,000.<sup>1</sup>

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<sup>1</sup> This estimate is derived from person-by-person detail and is calculated based upon one-months' salary, any known special payments and a 10% cushion.

**SCHEDULE 11(b)**

**Estimated 30-Day Weekly Payroll for the Debtors' Financial Consultants**

Pursuant to Local Bankruptcy Rule 1007-2(b)(2), the Debtors anticipate making payments to their financial and business consultants, for the 30 day period following the filing of the chapter 11 petitions, in accordance with their previously entered prepetition engagement agreements and any orders of this Court requested contemporaneously herewith, as follows:

<b>Name of Financial or Business Advisor</b>	<b>Estimated Fees for the 30-day Period Following the Filing of the Chapter 11 Petitions</b>
FTI Consulting, Inc.	\$2,500,000.00
Rothschild, Inc.	\$250,000

## SCHEDULE 12

### **Schedule of 30-Day Estimated Cash Receipts and Disbursements, Net Cash Gain or Loss, and Accrued Obligations and Receivables (Excluding Professional Fees)<sup>1</sup>**

Pursuant to Local Bankruptcy Rule 1007-2(b)(3), the following schedule provides, for the 30-day period following the filing of the Debtors' chapter 11 petitions, the estimated cash receipts and disbursements, and net cash gain or loss, other than professional fees, for the Debtors<sup>1</sup> on a consolidated basis:

*(\$ in millions)*

Cash/Investments <sup>2</sup>	\$ 500
Total Receipts	\$ 1,800
Total Disbursements	(2,425)
DIP Facility Draw / (Repayment)	<u>\$ 200</u>
Total Change in Cash	<u>(425)</u>
Ending Cash/Investments	75
Available DIP Facility Line <sup>3</sup>	<u>1,800</u>
Total Liquidity	<u><u>\$ 1,875</u></u>

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<sup>1</sup> Amounts include all US entities, excluding checks in transit and non "cash pool" entities including Delphi Integrated Service Solutions, Specialty Electronics U.S. and Delphi Medical Systems Colorado Co. These entities had cash balances less than \$8 million as of the end of September 2005

<sup>2</sup> Estimated as of October 8, 2005

<sup>3</sup> Assumes total interim DIP facility size of \$950 million, increasing to the full facility size of \$2.0 billion the week ending November, 11 2005